October 2026



SageOne Fund Offering

Quest for Outstanding Investments

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About Us

Founded by **Samit Vartak** in 2012, SageOne Investment Managers LLP is a SEBI-registered provider of **PMS & AIF** services, specializing in India-focused Long-only Equity Funds.

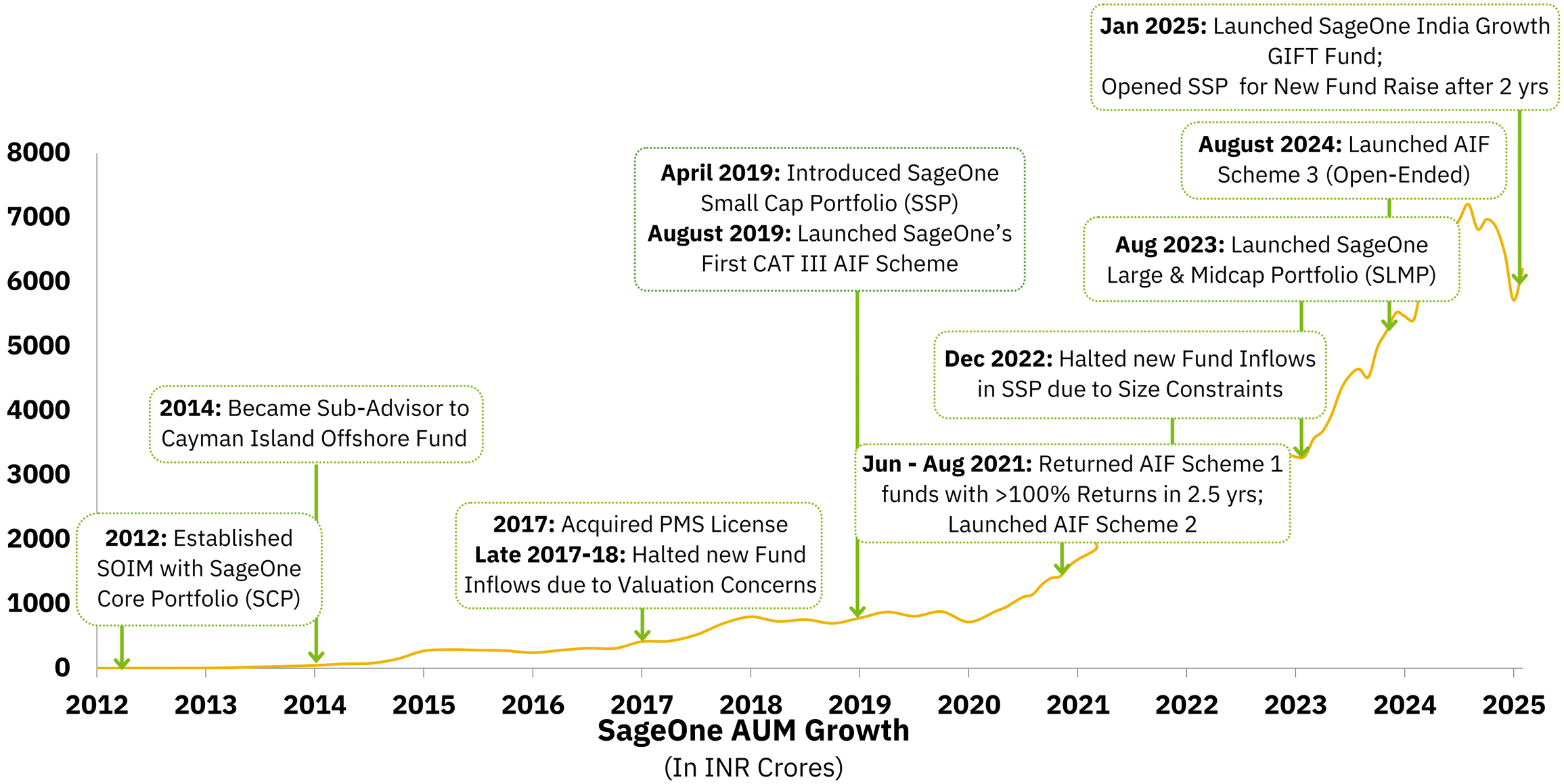
Our Strategy: Deep, **Bottom-Up Research** to identify High-Growth Companies with Quality Management & Long-Term Profitability.

We invest in **select** High-Conviction Companies, handpicked across Market Cap Ranks to ensure Strong Performance aligned with Each Offering's Unique Vision.

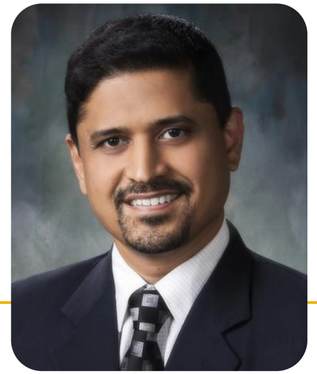
With over 100 years of Combined Experience, our team manages **~₹8750 Crs*** in Assets for **~1300** Families, delivering Consistent, Superior Returns through Disciplined **"Buy & Hold"** Investing.

*AUM includes Sub-Advisory Fund managed by Light House Canton Pte Ltd.

Our Journey Over the Decade



Our Research & Investments Team



SAMIT VARTAK, CFA
Founder & CIO

- Founded SageOne Investment Managers in 2012
- Renowned Speaker at Investor Forums & Business Schools, sharing his Insights through SageOne Investor Newsletters.
- With 25+ years of Extensive Investing Experience across Multiple Market Cycles, Samit is well-known for Early Identifying Several Multi-Baggers.
- Prior to SageOne, he spent a decade in Consulting and Valuations in the US, and Private Equity in India, providing Deep Business and Valuation Expertise.
- CFA Charter Holder with an MBA from Washington University, USA and an Engineering Degree from Mumbai University.



Satish Kothari
Senior Vice President–Research
Fund Manager–SLMP



Parin Gala
Senior Vice President –
Research & Fund Accounting



Pratik Singhania
Vice President- Research



Neha Agarwal
Vice President – Research &
Strategy



Kshitij Kaji
Vice President – Research
Fund Manager – SLMP



Neel Shah
Senior Research Analyst



Saloni Jain
Research Analyst



Tejas Dhalani
Principal Officer (GIFT City)



Vandit Jain
Research Analyst

Our Client Relations & Operations Team



Sharad Pachisiya (CEO)

Operations



Alok Nagpurkar
(COO)



Neha Gadgil
Senior Manager – Operations



Anurag Bende
Chief Manager – Compliance & Legal



Parthiv Shah
Senior Manager – Dealing & Operations



Rahul Dhage
Manager – Client Onboarding



Harish Dhake
Senior Manager – Operations & Client Servicing



Malvika Kapur
Chief Compliance Officer – GIFT City



Ashish Gavhane
Senior Manager – Client Onboarding & Compliance



Ashish Sasane
Assistant Manager – Client Onboarding

Client Relations



Renuka Patil
Associate Vice President – Business Development & Client Servicing



Awalokita Prabha
Senior Manager – Client Servicing



Karishma Khiani
Senior Manager – Client Servicing



Kinjal Shah
Manager – Client Servicing

Competitive Edge: What Sets Us Apart

Out of ~110 Stocks Invested in Since Inception:



Stocks generated a CAGR of **>25%**



Stocks generated CAGR between **0-25%**

Robust & Replicable Investment Process

Primary Bottoms-up Research aided by Company Visits, Channel Checks & Detailed Financial Modelling

Experienced Research & Investment Team

Cumulative 100+ years of Experience across various Market Cycles

Proven Track Record

Achieved **23.7x*** Risk-Adjusted Returns, significantly outpacing the Benchmark Index's 5.1x Performance

Disciplined Risk Management

Conducts thorough Macro & Micro Factor Checks with Defined Thresholds for Individual Stocks and Sectors

Alignment of Interest

Significant Commitment of Team's Own Capital into the Fund

*The Returns mentioned is of SCP Strategy

Our Investment Philosophy

To Build & Sustain a Portfolio Centered on High-Conviction Growth Opportunities, Acquiring Them at Prices Below their Intrinsic Value.



Our Risk Management Framework

Prudent Stock Selection

- Detailed Financial & Business Analysis using **In-House Models**
- **Internal Forensic Model** for Culling out Questionable Business Practices & Management
- Portfolio Construction targeting to **Minimize Non-Systematic Risk**

Sectoral & Stock Limit

- Maximum Allocation of **25%** to any one/closely Related Sector/s;
- Sectors can be related by Common End-Users or Common Raw Material Exposures
- Maximum **20%** Exposure to any Business Group

Timely Rebalancing

- Prudent **Rebalancing Strategy** to Strengthen Winners & Cull out Losers
- **Active Calls** on Liquidity Levels Basis External Risk Factors such as:

→ Macroeconomic Parameters
→ Market Volatility
→ Valuations

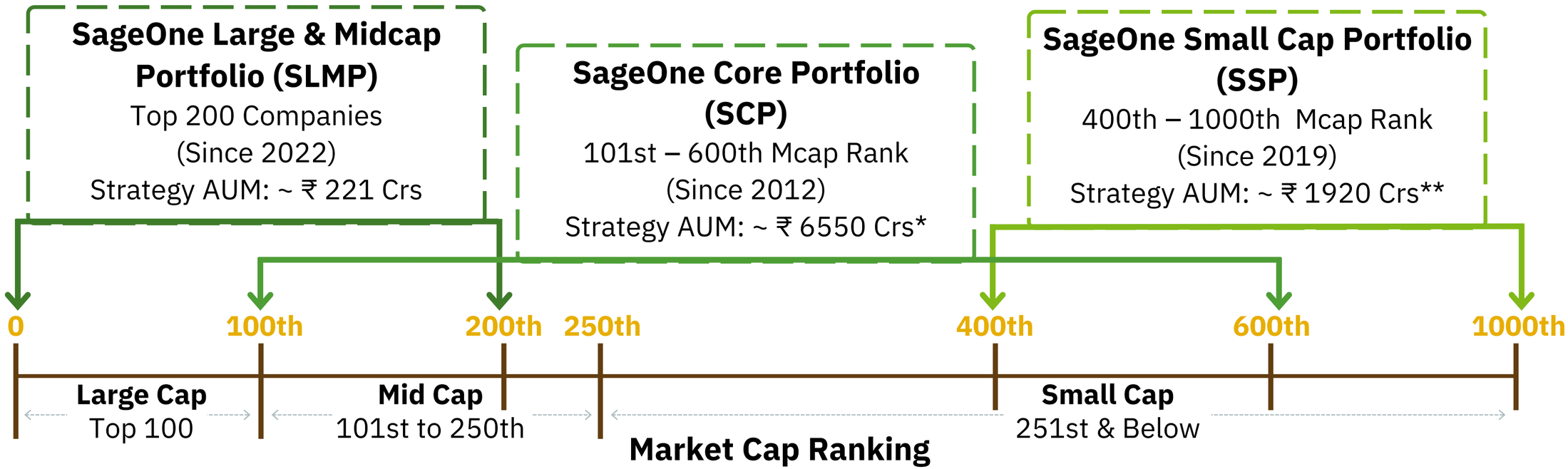
Active Monitoring & Action

- Strong Network for **Channel Checks** across Portfolio Companies & Competition
- **Active Entry/Exit Calls** depending on Changing Business Dynamics or Valuations

Our Opportunity Landscape

~2500 Listed Companies Trade Daily → **Fishing Pond Top 1000 Stocks ranked by Market Cap** → **Active Watch List ~120-200 Stocks** → **Portfolio of Selected High-Conviction Stocks**

Our Strategies across Market Cap Spectrum



* Includes AUM in PMS, Sub-Advisory Fund managed by Light House Canton Pte Ltd, GIFT City Fund Structure and SCP Contribution to Domestic AIF Scheme 3.

** Includes AUM in PMS and SSP Contribution to Domestic AIF Scheme 3.

Routes of Investing with SageOne

Portfolio Management Services

SageOne Core Portfolio (SCP)

Mid & Small Cap Approach

PMS AUM: ~ ₹ 4490 Crs

SageOne Small Cap Portfolio (SSP)

Small Cap Approach

PMS AUM: ~ ₹ 1240 Crs

SageOne Large Cap & MidCap Portfolio (SLMP)

Large & Mid Cap Approach

PMS AUM: ~ ₹ 197 Crs

Category III Alternative Investment Funds

Domestic AIF

SageOne India Growth OE Fund (Scheme 3)

Blend of SCP, SSP & Unlisted Opportunities

AIF AUM: ~ ₹ 2050 Crs

Offshore Inbound AIF

SageOne India Growth GIFT Fund**

AUM ~ USD 74 Mn; Invests in SCP

SCP Strategy AUM: ~ USD 690 Mn

Note: For Approach-wise returns of PMS clients, **click here**

* For detailed presentation of the GIFT Fund, write to ir@giftcity.sageoneinvestments.com

SageOne Core Portfolio (SCP)

Flagship Portfolio of 15-30 Best-in-Class High Performing Businesses

Investment Approach:
Mid & Small Cap

Comparable Indices:
BSE 500 TRI

Strategy AUM:
~ ₹6550 Crs*

PMS AUM:
~ ₹ 4490 Crs

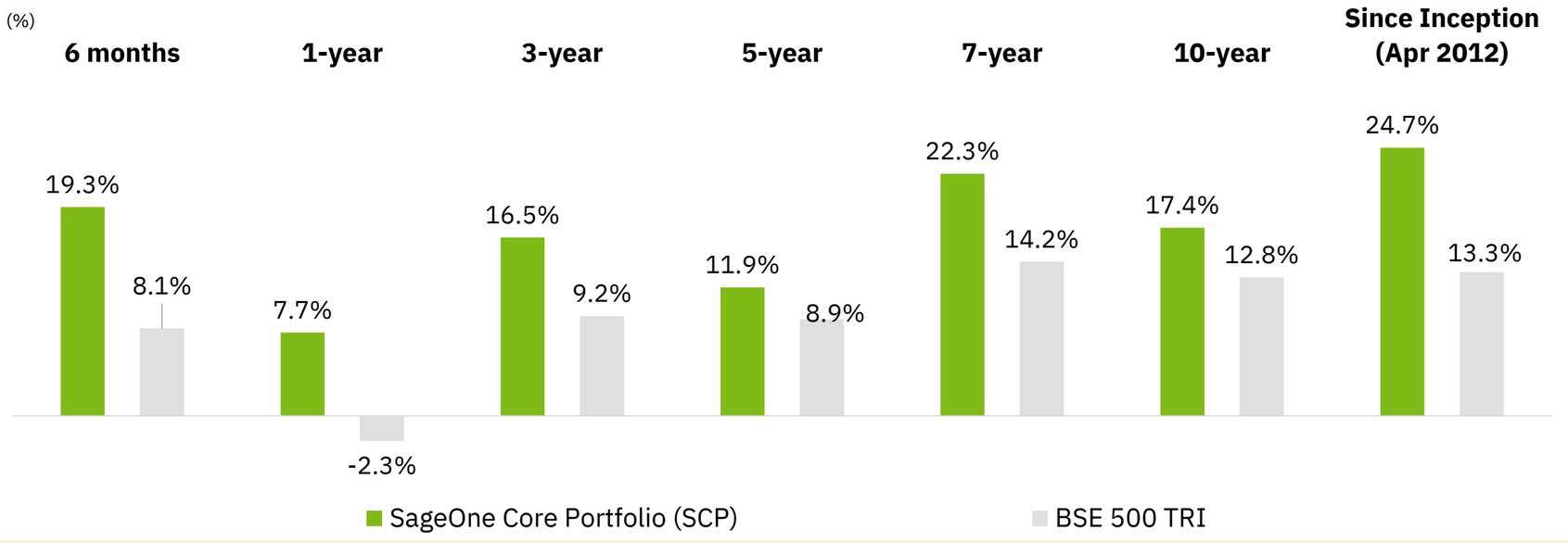
Minimum Contribution:
₹ 2 Crores

Fund Manager:



Samit Vartak, CFA
Founder & CIO

Performance of SageOne Core Portfolio (Net Returns in INR as of Sep End 2026)



* Includes AUM in PMS, Sub-Advisory Fund managed by Light House Canton Pte Ltd, GIFT City Fund Structure and SCP Contribution to Domestic AIF Scheme 3

Note: Performance/Returns mentioned are net of fees and costs. Returns for less than a year are absolute returns, rest all periods are annualised returns. The above returns (TWRR) are on the consolidated pool of capital. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance related data has not been verified by SEBI. For the period up to Feb 2017, portfolio returns exclude dividends; post Feb 2017, portfolio returns include dividends. Performance numbers are based on KPMG's report for time period between March 2012 to March 2017. Post March'17, they are based on SEBI PMS filings calculated using the 'Time Weighted Rate of Return' method in terms of Regulation 22 of the SEBI (Portfolio Managers) Regulations, 2020.

For performance comparison across PMSes and Approach-wise as per SEBI reporting guidelines, please refer to https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu . Please note that SEBI approach-wise reporting only captures the PMS structure returns i.e. from 2017 and does not capture the advisory structure returns from 2012-2017 for SageOne Mid & Small cap Approach (SageOne Core Portfolio).

Key Attributes of SCP

Portfolio Characteristics

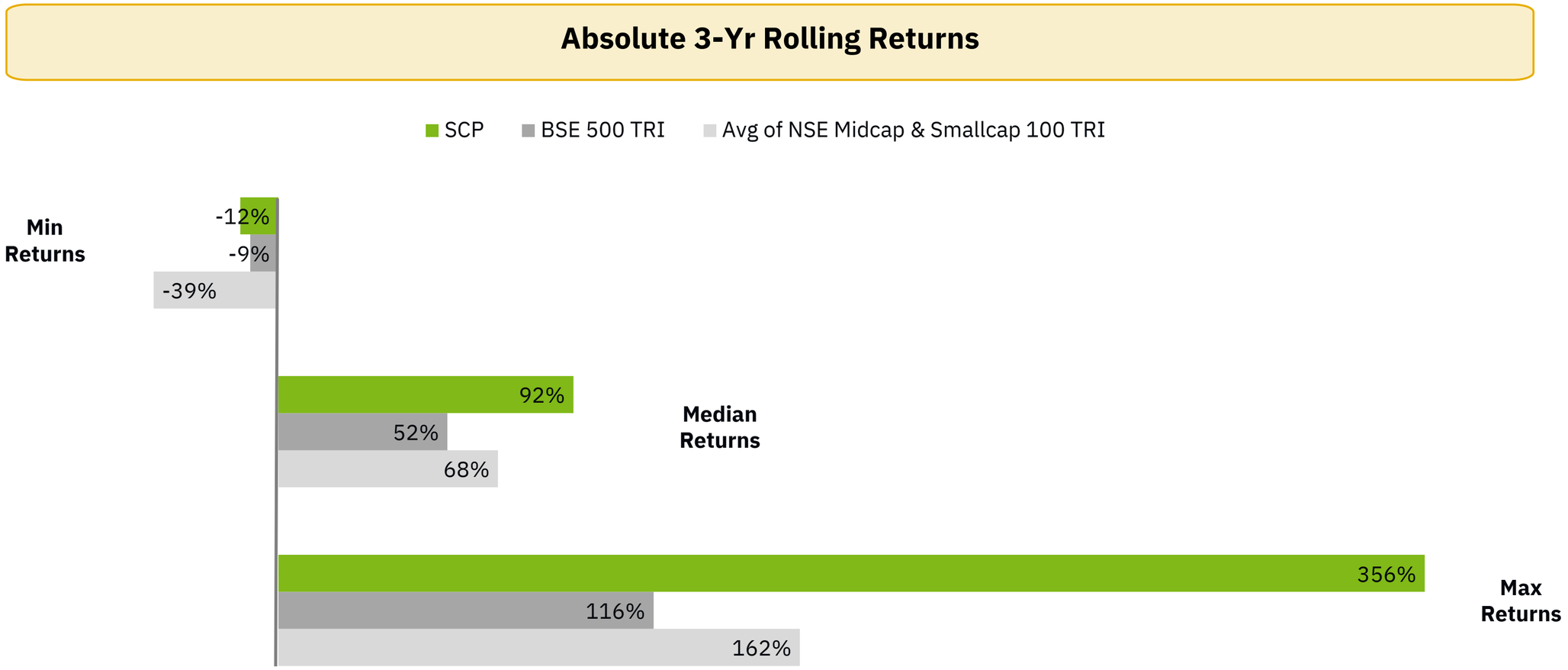
Total Number of Holdings	19
Percent Share of Top 10 Holdings	66%
Weighted Average Market Capitalization	₹ 54,700 Crs
Largest Market Capitalization	₹ 5,98,500 Crs
Smallest Market Capitalization	₹ 12,600 Crs
Largest Single Stock Exposure	12%
Smallest Single Stock Exposure	2%

Fundamental Ratios

Price to Earnings Ratio (PE) - FY27 / FY28*	38.2x / 29.6x
Earning Growth % (Today to FY28 CAGR) - Median/Wt Avg	22% / 29%
Return on Capital Employed (ROCE)	23%
Debt to Equity Ratio	0%

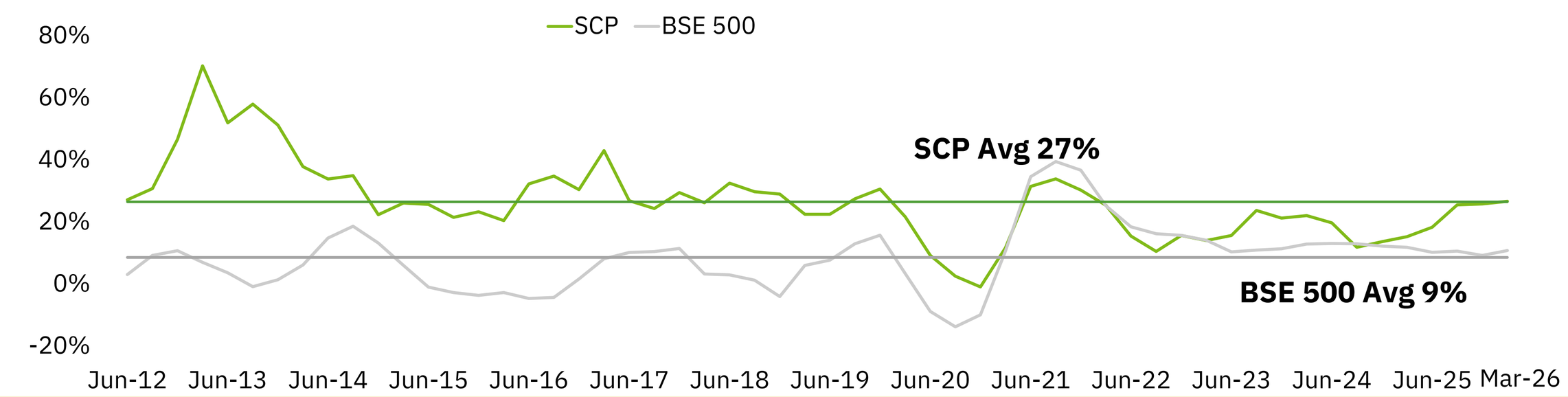
Source: Ace Equity, SOIM
*Portfolio PE Ratios are weighted average of the PE ratios of underlying portfolio companies with weights being their respective latest allocation % in the portfolio.
Other ratios are median values

Alpha Amid Benchmark Drawdowns



*Mid and Smallcap Index means the Average of NSE Midcap 100 TRI and NSE Smallcap 100 TRI Index
Source: AceEquity,SOIM

Earnings Growth Drives Strong Returns



Our Multi Baggers: ~50% of our Investments Yielded 1x+ Returns.

>10x
#4 Stocks

- Bajaj Finance
- APL Apollo
- KEI Ind
- Kaveri Seeds

5-10x
#3 Stocks

- PI Industries
- Deepak Nitrite
- Polycab

1-5x
#25 Stocks

- Century Tex
- Page Ind
- Godrej Prop
- REC
- Trent

Note: 23 stocks delivered 0-1x (positive) returns and only 12 stocks delivered negative returns in a 68 stock universe; Above data captures stocks holding still Aug 2024;
Source: SOIM Estimates

SageOne Large & Midcap Portfolio (SLMP)

Actively - Managed Portfolio of 18-25 Quality Companies from Large-Cap & Mid-Cap Space

Investment Approach:
Large & Mid Cap

Comparable Indices:
BSE 500 TRI / NIFTY 50

Strategy AUM:
~ ₹221 Crs*
PMS AUM:
~ ₹ 197 Crs

Minimum Contribution:
₹ 50 Lakhs

Fund Managers:

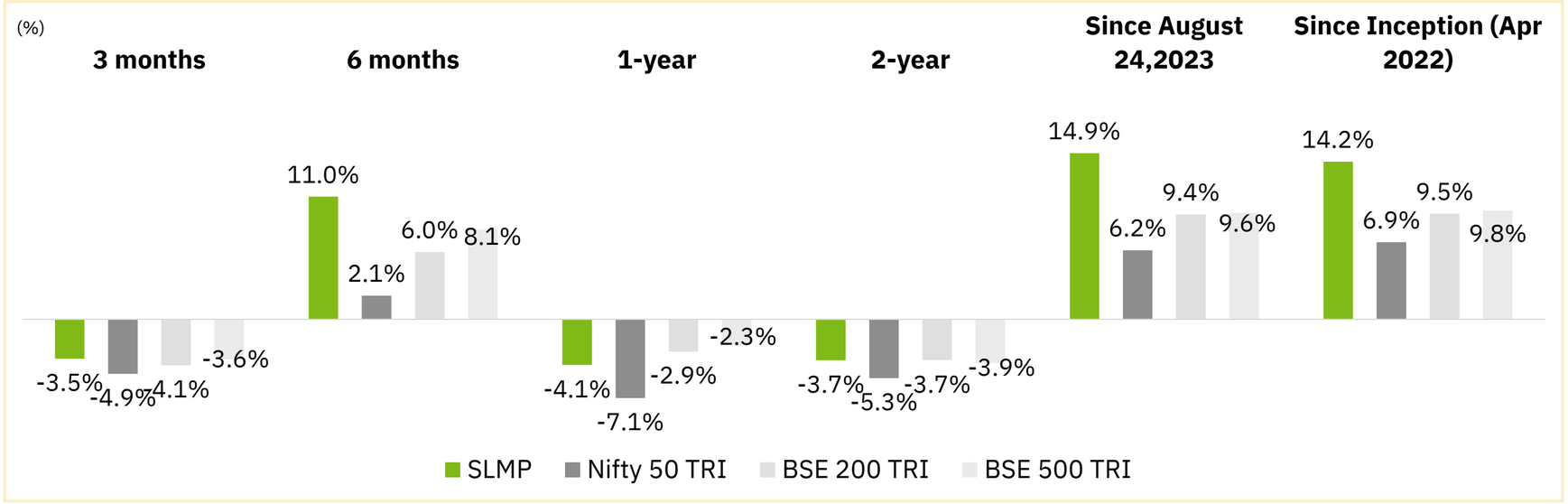


Satish Kothari, CFA



Kshitij Kaji, CFA

Performance of SageOne Large & MidCap Portfolio (Net Returns in INR as of Sep End 2026)



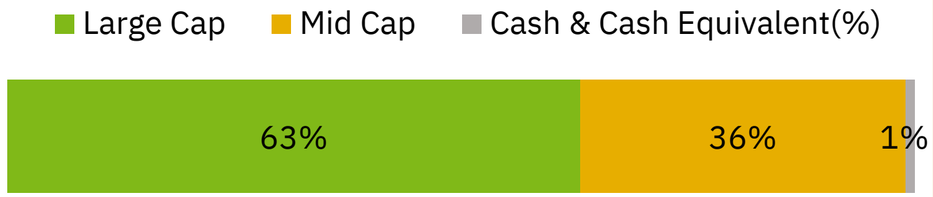
Note: Returns are net of costs and fees and a combination of managing proprietary funds from 1st April 2022 up to 24th August 2023, followed by managing client money. Returns greater than 12 months are annualized returns. BSE 200 TRI is assumed as BSE 200 returns plus a dividend yield of 2.4% p.a. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance-related data has not been verified by SEBI.
For performance comparison across PMSes, please refer to https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu The above returns are of the mentioned portfolio, for Approach-wise returns of PMS clients, click here

Key Attributes of SLMP

Portfolio Characteristics

Total Number of Holdings	25
Percent Share of Top 10 Holdings	51%
Average Market Capitalization	₹ 1,21,000 Crs
Largest Market Capitalization	₹ 10,97,000 Crs
Smallest Market Capitalization	₹ 44,200 Crs
Largest Single Stock Exposure	7%
Smallest Single Stock Exposure	3%

Portfolio Breakdown by Market Capitalization**



Fundamental Ratios

Price to Earnings Ratio (PE) - FY27E / FY28E	28x / 23x
Return on Capital Employed (ROCE)	21%
Earning Growth % (Today to FY28 CAGR)	25%

Key SLMP Holdings

Trent	Grasim
Meesho	Eternal
Bajaj Finance	Kotak Mah
Max Healthcare	Supreme Ind
Groww	Divis

Source: Ace Equity, SOIM

*PE Ratios are weighted average

**Market Cap as per AMFI classification based on month-end numbers

SageOne Flagship Growth OE Fund (Scheme 3)

Open-Ended Domestic AIF investing in a blend of SageOne's Core & Small Cap Portfolios, QIP & Private Placement Opportunities

Category:
Domestic Open-Ended
Cat III AIF

Comparable Indices:
BSE 500 TRI /
NSE Smallcap 100 TRI

AIF AUM:
~ ₹ 2050 Crs

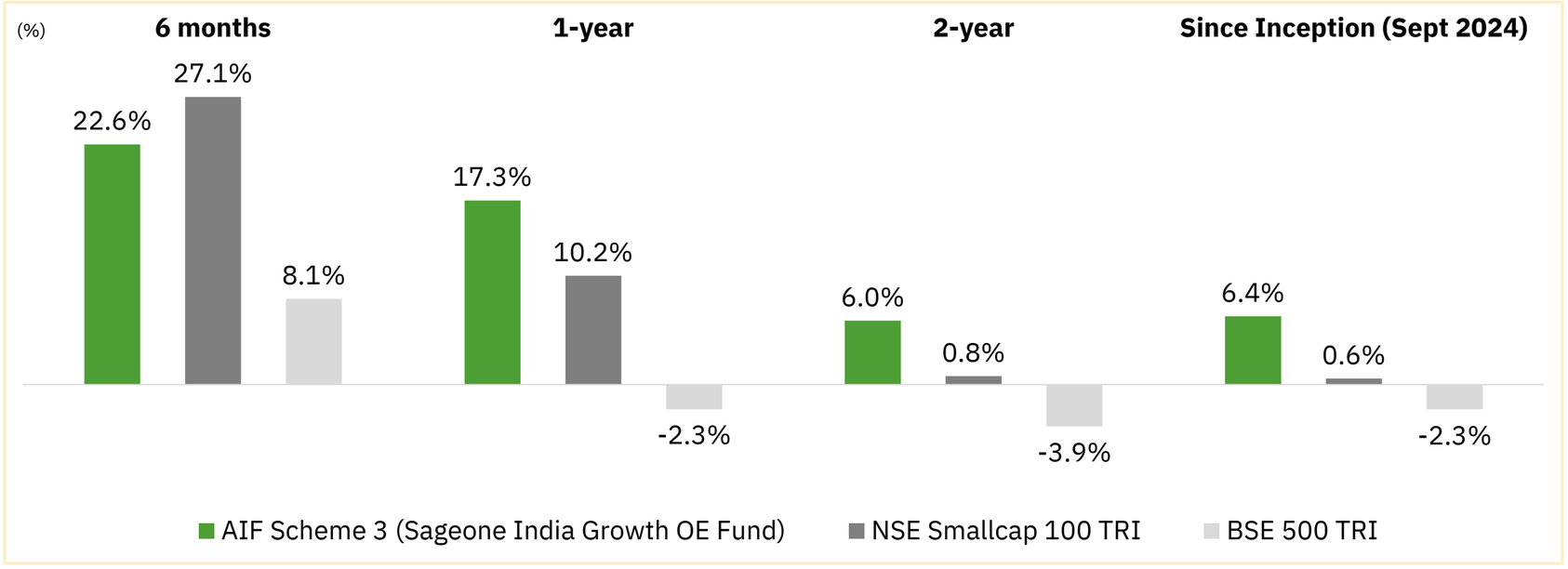
Minimum Contribution:
₹ 1 Crore

Fund Manager:



Samit Vartak, CFA
Founder & CIO

Performance of SageOne AIF Scheme (Net Returns in INR as of 30 Sep 2026)



Note: AIF Performance/Returns mentioned are net of fees and costs. AIF returns are pre-tax. However, clients are reported NAV net of tax provisioning. Returns for less than a year are absolute returns, the rest of all periods are annualized returns. The above returns (TWRR) are on the consolidated pool of capital. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance-related data has not been verified by SEBI.

Key Attributes of AIF Scheme 3

Portfolio Characteristics

Total Number of Holdings	54
Percent Share of Top 10 Holdings	42%
Weighted Average Market Capitalization	₹ 31,300 Crs
Largest Market Capitalization	₹ 5,98,500 Crs
Smallest Market Capitalization	₹ 200 Crs
Largest Single Stock Exposure	8%
Smallest Single Stock Exposure	0%

Fundamental Ratios

Price to Earnings Ratio (PE) - FY27 / FY28*	28.9x / 20.8x
Earning Growth % (Today to FY28 CAGR) - Median/Wt Avg	29% / 42%
Return on Capital Employed (ROCE)	22%
Debt to Equity Ratio	0.1 x

Source: Ace Equity, SOIM
*Portfolio PE Ratios are weighted average of the PE ratios of underlying portfolio companies with weights being their respective latest allocation % in the portfolio.
Other ratios are median values

SageOne SmallCap Portfolio (SSP) - Fund raise closed

Portfolio of 15-30 Hidden Gems from Among the Small-Cap Businesses

Investment Approach:
Small Cap

Comparable Indices:
BSE 500 TRI /NSE Smallcap 100 TRI

Strategy AUM:
~ ₹ 1920 Crs*

PMS AUM:
~ ₹ 1240 Crs

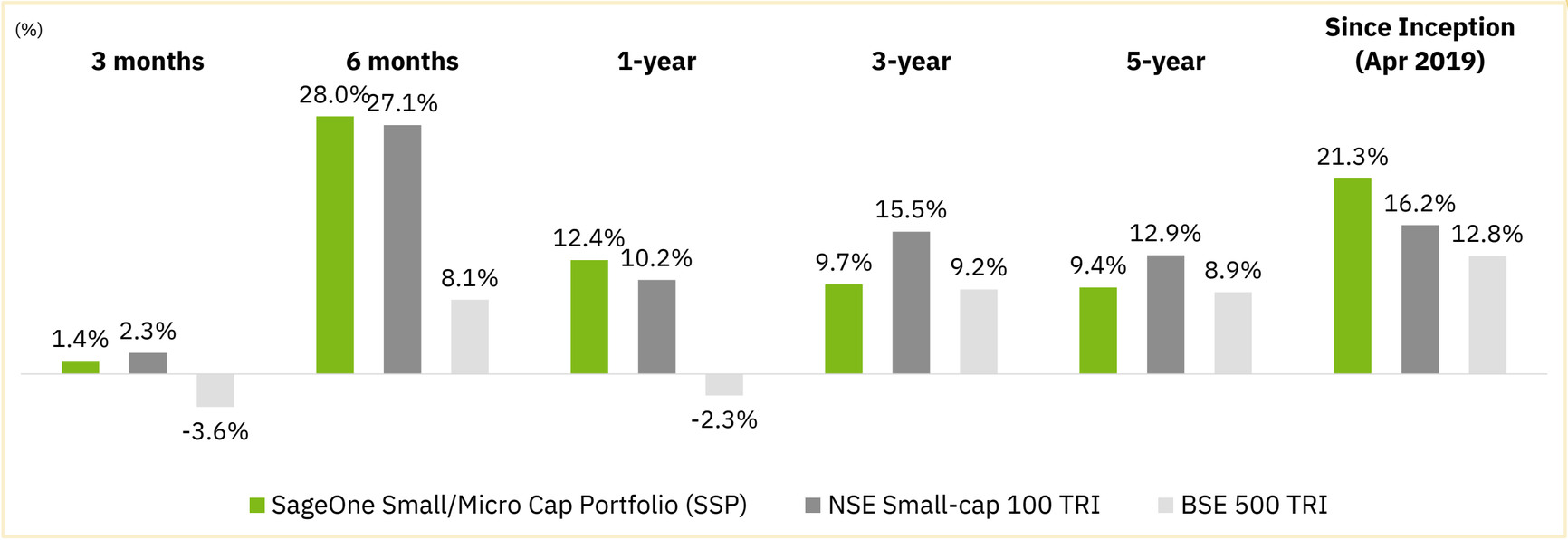
Minimum Contribution:
₹ 2 Crores

Fund Manager:



Samit Vartak, CFA
Founder & CIO

Performance of SageOne Small Cap Portfolio (Net Returns in INR as of 30 Sep 2026)



* Includes AUM in PMS and SSP Contribution to Domestic AIF Scheme 3.

Note: Performance/Returns mentioned are net of fees and costs. Returns for less than a year are absolute returns, rest all periods are annualized returns. The above returns (TWRR) are on the consolidated pool of capital. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance related data has not been verified by SEBI.

For performance comparison across PMSes, please refer to **https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSme**. The above returns are of the mentioned portfolio, for Approach-wise returns of PMS clients, **click here**

Key Attributes of SSP

Portfolio Characteristics

Total Number of Holdings	18
Percent Share of Top 10 Holdings	79%
Weighted Average Market Capitalization	₹ 7,300 Crs
Largest Market Capitalization	₹ 26,800 Crs
Smallest Market Capitalization	₹ 600 Crs
Largest Single Stock Exposure	16%
Smallest Single Stock Exposure	1%

Fundamental Ratios

Price to Earnings Ratio (PE) - FY27 / FY28*	24.4x / 17.5x
Earning Growth % (Today to FY28 CAGR)- Median/Wt Avg	27% / 37%
Return on Capital Employed (ROCE)	22%
Debt to Equity Ratio	10.0

Source: Ace Equity, SOIM

*Portfolio PE Ratios are weighted average of the PE ratios of underlying portfolio companies with weights being their respective latest allocation % in the portfolio.
Other ratios are median values

Schemes Open for New Investments

01

PMS Schemes -

SageOne Core Portfolio

SageOne Large & Midcap Portfolio

Eligible Investors -

- All Domestic Investors
- NRIs through NRO/ NRE Account Only (Minimum ₹5 Crs)

02

AIF Scheme 3 -

SageOne Flagship Growth OE Fund

Eligible Investors -

- All Domestic Investors
- NRIs through NRO Account only (Except US and Canada)

03

Offshore AIF -

SageOne India Growth GIFT Fund

Eligible Investors -

- NRIs through NRE / Foreign Bank Account
- Foreign Individuals & Institutions (Except Canada)

Get In Touch With Us

Website

https://sageoneinvestments.com/

Disclaimer

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The information herein is subject to change without notice. Prospective investors should do their own evaluations of the information contained herein. The information contained herein does not purport to contain all of the information that may be required to evaluate the Fund. Each prospective investor should examine the underlying Fund documents including the confidential private placement memorandum and the contribution agreement and consult its own attorney, business adviser and tax adviser as to legal, business, tax and related matters concerning the information contained therein, before making any investment decision.

The information contained herein relating to the performance of portfolios is for historical information only. You should note that past performances are not indicative of future performance.

Annexure

Approach-Wise Performance* Summary for PMS

Strategy	Investment Approach	AUM (INR Cr) (PMS only)	1 Month	3 Months	6 Months	1 Year	2 Years	3 Years	4 Years	5 Years	Since PMS Inception	Since SCP Inception
Equity	SageOne LargeCap	206	-7.81	-3.64	10.91	-4.21	-3.73	14.67			14.88	
	BSE500 TRI		-5.57	-3.59	8.07	-2.33	-3.93	9.20			9.56	
	SageOne Mid & Small Cap	4185	-4.07	-2.70	19.94	8.19	-0.22	16.62	19.45	11.96	16.71*	24.74**
	BSE500 TRI		-5.57	-3.59	8.07	-2.33	-3.93	9.20	11.22	8.91	13.53	13.26
	SageOne Small Cap	1235	-3.64	1.44	28.02	12.39	0.12	9.75	12.14	9.40	17.42	
	BSE500 TRI		-5.57	-3.59	8.07	-2.33	-3.93	9.20	11.22	8.91	12.25	

Note: Performance/Returns and AuM mentioned are net of fees and costs for domestic PMS accounts only. Returns for less than a year are absolute returns, rest all periods are annualised returns. The above returns (TWRR) are on the consolidated pool of capital. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance related data has not been verified by SEBI.

For performance comparison across PMSes, please refer to **https://www.apmiindia.org/apmi/welcomeiaperformance.htm?action=PMSmenu**

* Please note that SEBI approach-wise reporting only captures the PMS structure returns i.e. from 2017 and does not capture the advisory structure returns from 2012-2017 for SageOne Mid & Small cap Approach (SageOne Core Portfolio).

** SCP returns for the entire period of advisory and PMS structures i.e. 2012 till date, (including the advisory structure returns from 2012-2017 & PMS returns from 2017 till date)