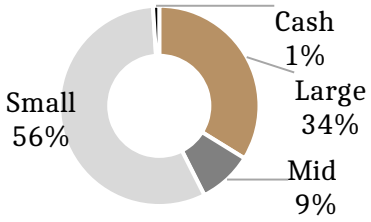
Equity – Multi Cap PMS
Equinova Edge PMS

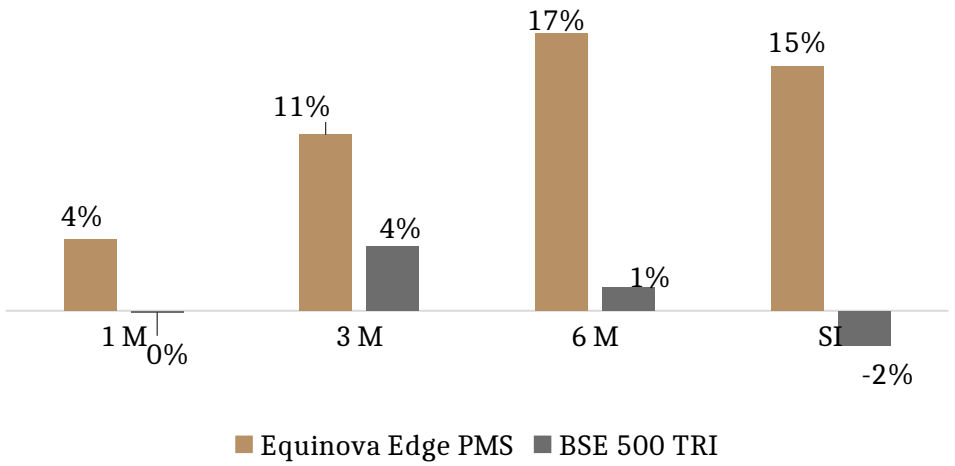
About the Fund:
Equinova Edge PMS follows a sector-rotation, multicap investment approach, investing in 25-30 stocks across market capitalisations with a focus on identifying sectoral business cycles and earnings inflection points early. The strategy combines bottom-up stock selection with management and business quality assessment, valuation discipline and proactive portfolio rebalancing to capture emerging opportunities while managing risk.
Led by CIO Aniruddha Sarkar, who brings around 20 years of capital-markets experience, the portfolio aims to deliver superior risk-adjusted returns through a 3–4-year investment horizon

Particulars	Details
AUM (INR crs)	~ 350 Cr
Fund Manager	Aniruddha Sarkar
No. of Stocks	33
Inception Date	08 January 2026

Market Cap Allocation



Performance



Top Sectors	Weight(%)
Auto & auto ancillaries	20.10%
Power & Utilities	10.86%
Defence	10.15%
Private Banks	9.83%
Textiles	7.40%
New Age company	5.50%
Pharma	4.93%
PSU Banks	4.34%
Chemicals	4.22%
Metals & mining	3.40%

Top 10 Holdings	Weight (%)
Eternal Ltd	5.50%
Sigma Advanced Systems	4.72%
Nippon ETF PSU Bank BeES	4.34%
Sansera Engineering Ltd	4.15%
Ather Energy Ltd	4.06%
Arvind Ltd	3.98%
Precision Wires India	3.98%
Hitachi Energy India Ltd	3.87%
SML Mahindra Ltd	3.44%
S. P. Apparels Ltd	3.42%

Fees Structure

Fee	Fixed	Perf	Hurdle
Fixed	2.50%	-	-
Variable	-	20%	8%*

Perf. as on Aug 31st, 2026
High watermark applicable, no catch up