



Do Good.

Neo Markets Services

Neo Group Values

A large, stylized circular graphic is centered on the page. It features a complex, multi-layered mandala pattern in a light gold color. Overlaid on this pattern is a thick, curved band that transitions from purple on the left to gold on the right. The words "DO" and "GOOD" are written in a large, dark purple, serif font, stacked vertically in the center of the graphic.

DO
GOOD

Unbiased Advice

Client outcomes are our highest priority. Our recommendations are based solely on the suitability and relevance of solutions to our clients' unique requirements.

Transparency

We strive to demystify the complex and opaque world of financial services, providing our clients with clarity and transparency of transactions, operating mechanisms, and costs.

Cost-Efficiency

We are focused on enhancing client portfolio performance by maximizing returns and minimizing fees.



Investor Pedigree

Our partnerships are a transformational milestone, underscoring our commitment to maximizing client outcomes and creating a dominant Wealth and Asset Management franchise.

~₹3,000 Cr

Net Worth

Institutional Investors



Japan's Largest Financial Institution



Premium New Age Fund With Unmatched Pedigree (formerly Sequoia India, SEA)



EUCLIDEAN CAPITAL

Family Office of the Legendary Mr. Jim Simons



One of India's largest Rupee capital funds focused on growth equity

Neo Group Offerings - Integrated Wealth, Asset & Credit Platform



Do Good.

• Wealth Client Related Trades
• Neo Treasury Management
• Structured Solutions for Clients

Markets

• Equity
• Fixed Income
• Private Markets
• Global Markets
• Risk Management
• Insurance Broking
• Strategic Advisory
• Alternatives
• Equity Broking
• Investment Banking*
• Institutional Equities*

Investment Advisory & Solutions

• Open Product Platform
• Investment Management
• Wealth Planning
• Neo Asset Management
• Portfolio Reviews
• Investment Committee

Research, Advisory & Products

Lending

- Loan Against Securities
- Loan Against Property
- Corporate Lending

Asset Management

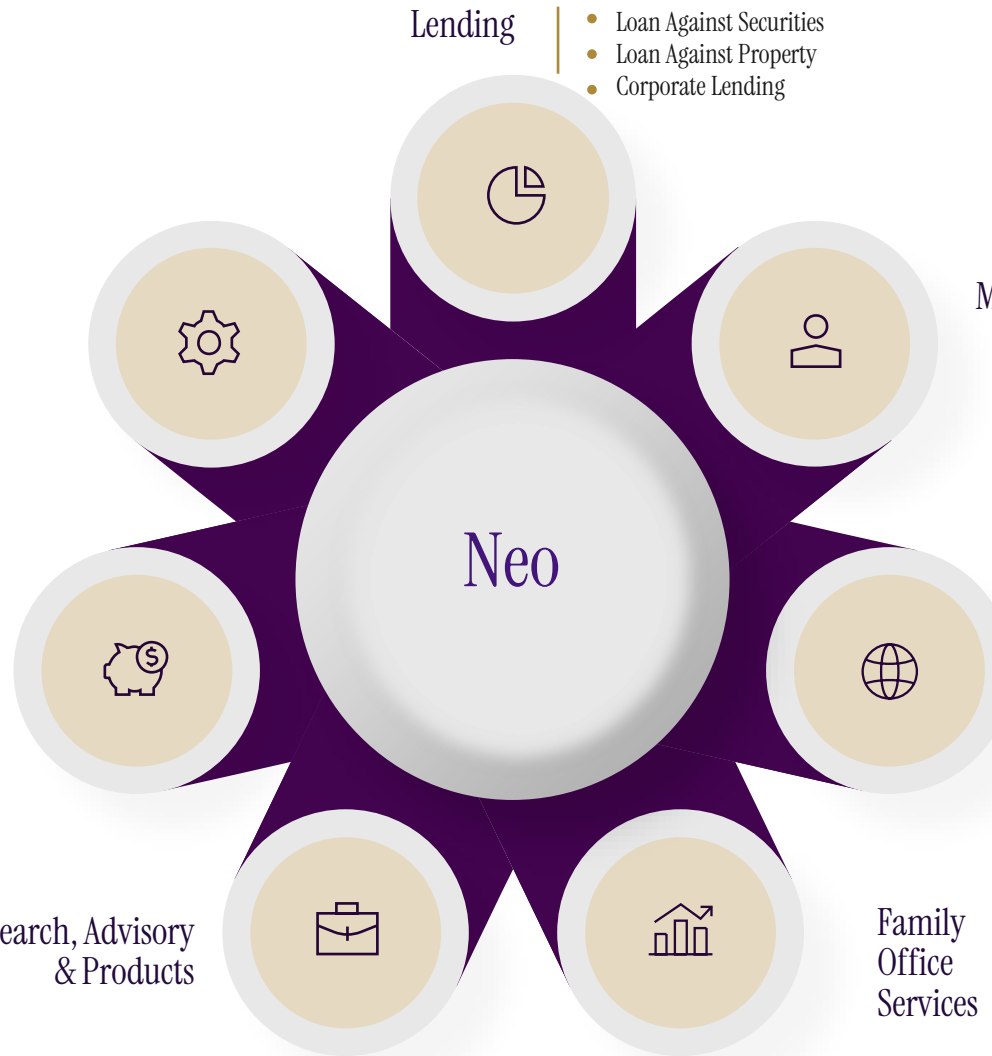
- Private Equity
- Private Credit
- Infrastructure Funds
- Mutual Funds*

Technology

- Wealth Reporting
- Insurtech
- Broking Platform
- AI Assistants
- Bonds Trading Platform

Family Office Services

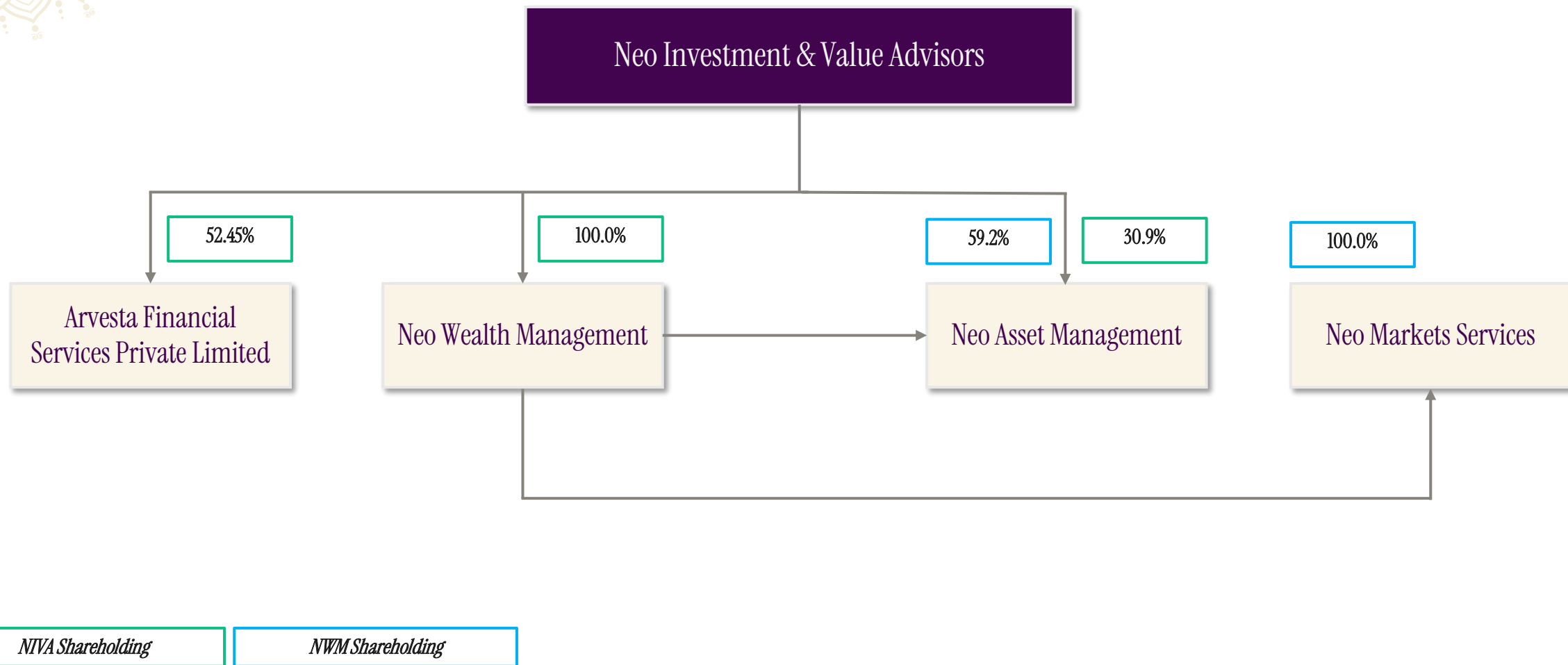
- Promoter Holding Advisory
- Family Business Consulting
- Cross-Border Advisory & Offshore Solutions
- Multi-Generational Education and Planning Services
- Global Residency
- Family Legacy and Governance Advisory
- Concierge Services
- Networking & Events



Integrated. Comprehensive. Seamless. Unrivalled



Neo Group – Holding Structure



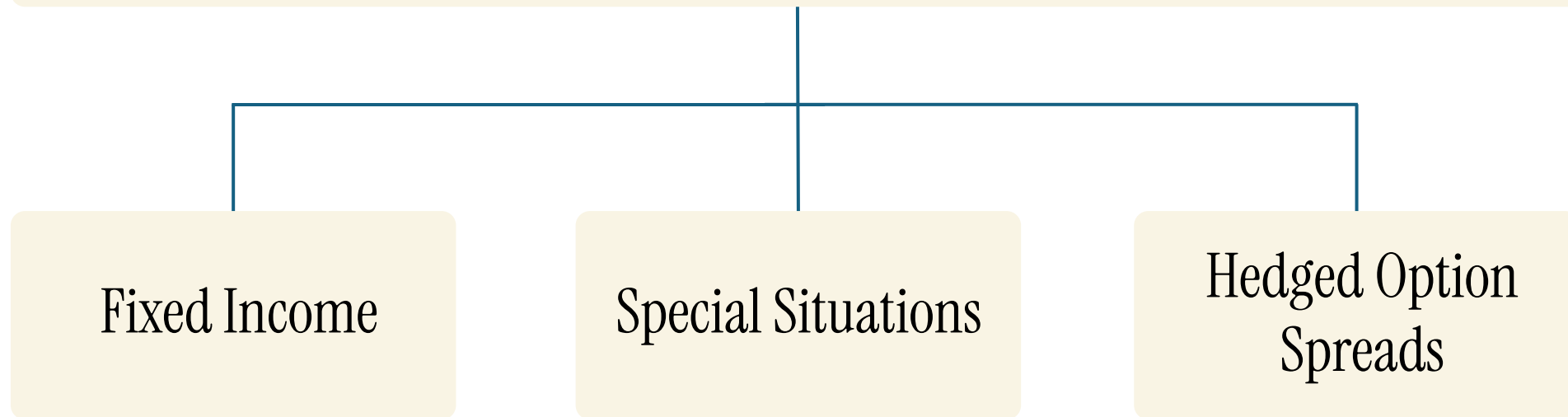


Neo Markets Services



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What we do – Treasury & Liquidity Management for the Firm





Neo Markets Services

Financial Snapshot FY26

₹37 Cr

Net Worth

₹26 Cr

Long Term Debt

₹146 Cr

Revenue

₹27 Cr

PAT



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