neo

Do Good.

Structured Product

Neo Equalizer

Neo Equalizer

12% yearly payoff if Nifty 50 is greater than -20% (3 Annual Resets)

(With Principal Protection)

**This is a market-linked product. Neo does not guarantee any returns and assumes no responsibility for performance.*

 |

Neo Equalizer

Capital Protection

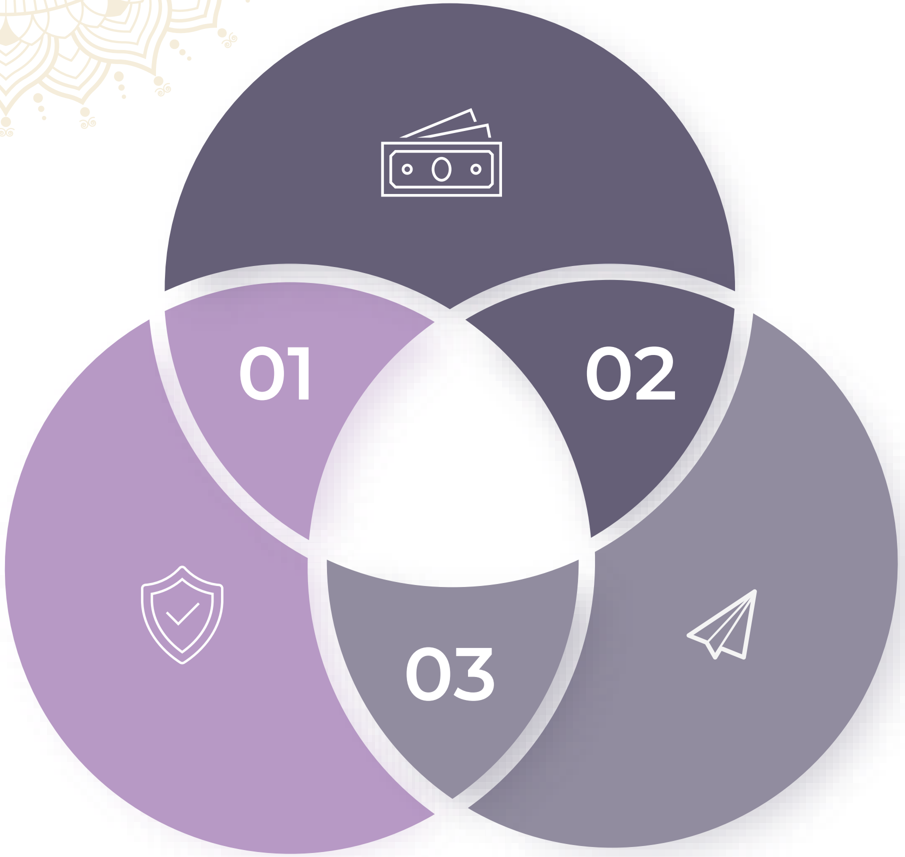
Your principal investment is **fully protected**, ensuring you receive your initial capital back at maturity, regardless of market volatility.

Annual Coupons and Annual Resets

Investors receive 10%-12% returns annually depending on the performance of Nifty 50 in that year.

12% of Maximum Annual Return

If Nifty delivers returns greater than -20% returns in that year.



Neo Equalizer

Do Good.

Key Features

Duration of 36 months, 3 Annual Resets*

Capital Protection

Immediate Deployment

10.0%
Minimum Annual Return
When Nifty Falls more than or equal to 20% at the end of the year**

12.0%
Maximum Annual Return
When Nifty's performance is greater than -20% at the end of the year**

No Negative Returns

*The product resets annually, with the first reset occurring one year after the investment date.
**For the purpose of the product, each "year" refers to the period from the investment date or the most recent annual reset date, as applicable.

Neo Equalizer

36 Month Payoff Summary

Scenario	Investment at FV	3x Annual Return (NP > -20% Perf.)	3x Annual Return (NP < -20% Perf.)	Maximum Return	Minimum Return	Redemption Value
Rising Market	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
Stable Market	**1,00,00,000**	**12.0%**	**10.0%**	**36,00,000**	**30,00,000**	**1,00,00,000**
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
Assumed entry Level	**1,00,00,000**	**12.0%**	**10.0%**	**36,00,000**	**30,00,000**	**1,00,00,000**
Falling Market	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000
	1,00,00,000	12.0%	10.0%	36,00,000	30,00,000	1,00,00,000

NP – Individual year's Nifty performance; If Nifty performance > -20%, annual return of 12%, else 10%.

Neo Equalizer

Scenario Analysis

Scenario	Year 1		Year 2		Year 3		Product IRR
	Nifty Performance	Client Coupon	Nifty Performance	Client Coupon	Nifty Performance	Client Coupon	
Scenario I	> -20%	**12.00%**	> -20%	**12.00%**	> -20%	**12.00%**	**12.00%**
Scenario II	< = -20%	**10.00%**	< = -20%	**10.00%**	< = -20%	**10.00%**	**10.00%**
Scenario III	> -20%	**12.00%**	< = -20%	**10.00%**	< = -20%	**10.00%**	**10.74%**
Scenario IV	> -20%	**12.00%**	> -20%	**12.00%**	< = -20%	**10.00%**	**11.40%**

General Risk Factors

Do Good.

Interest Rate Risk

Fluctuations in interest rates influence the valuation of the investments, potentially leading to mark to market losses during the tenor of investment.

Market Risk

The return of the portfolio is linked to performance of the underlying Index. The fluctuations in the equity market can be significant. The value of the portfolio, prior to the redemption and maturity date, may be affected by several factors, interest rates and time to maturity to name a few.

Liquidity Risk

There is no interim exit option available for MLDs as they are issued for fixed tenor.
MLDs are unlisted and thus no assurance that liquidity will be available on the same if there are no active buyers and seller.

Repayment Risk

Principal amount, and any other amounts that maybe due in respect of the debentures is subject to the credit risk of the Issuer.
In the event of bankruptcy or similar proceedings, the investor may stand to lose the entire invested principal, or the due amount may not be made or may be substantially reduced or delayed.

Disclaimer

Investments in securities markets are subject to market risks. Read all the related documents carefully before investing. There is no assurance or guarantee that the objectives of the investments /investment products/clients will be achieved. The users of this document are advised to consult their legal, tax, and financial advisers to determine possible legal, tax, and financial or any other consequences before making an investment decision. Past performance of the stocks/securities is not indicative of future returns. The securities quoted, if any, are exemplary and are not recommendatory. Nothing contained in this document is verified or approved by any Regulators or any other Authorities. Anything mentioned in this material or do not constitute, and should not be understood as constituting, any advice or recommendation of the same and Neo Group or Neo Wealth Partners Private Limited., it's Associates, Affiliates, Subsidiaries, Group Companies and their respective Employees, Officers, Directors, Promoters, Shareholders may or may not have any present/future positions or interests in these stock(s)/sector(s)/products/services. In preparation for this material /document, we may have relied upon data/ inputs from some external parties. The accuracy or adequacy of such data/ information is not verified, sponsored, endorsed, or assured. Nothing contained in this email shall be construed as an investment advice or research recommendation or research report and Neo Group, Neo Wealth Partners Private Limited. it's Associates, Affiliates, Subsidiaries, Group Companies and their respective Employees, Officers, Directors, Promoters, Shareholders shall not be responsible or liable for any loss or damage or liabilities arising from the use of this material/ document by anybody in any manner. Neo Group, Neo Wealth Partners Pvt. Ltd., it's Associates, Affiliates, Subsidiaries, Group Companies and their respective Promoters, Directors, Employees, Officers, Shareholders disclaim all warranties, express or implied, written or oral, including but not limited to warranties of merchantability and fitness of the services for a particular purpose.

This material is strictly for private consumption and not to be circulated publicly.

Continued in next slide......................

Disclaimer

This material and its contents are the property of NWP and are to be considered proprietary information and shall not be reproduced or otherwise disseminated in whole or in part without NWPs written consent. If any recipient of this material decides not to participate in the issue, that recipient must promptly return this material, whether in whole or in part.

This material does not constitute, nor may it be used for or in connection with, an offer or solicitation by anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such an offer/solicitation. No action is being taken to permit an offering of the debentures or the distribution of this material in any jurisdiction where such action is required. Persons into whose possession this material comes are required to inform themselves of, and to observe, any such restrictions. This material is made available to potential investors in the issue on the strict understanding that it is confidential.

Neo Wealth Partners Private Limited.
CIN : U01110MH2016PTC286990
Address : 903, 9th Floor, B Wing, Marathon Futurex, NM Joshi Marg, Lower Parel, Mumbai, Maharashtra - 400013
Tel : 022 66423600

Do Good.